



**OFFICES OF THE WEST VIRGINIA
INSURANCE COMMISSIONER**
Financial Conditions Division
Tax Audit Section

CALENDAR YEAR _____

- ☐ **APRIL 25** (1ST Q)
☐ **JULY 25** (2ND Q)
☐ **OCTOBER 25** (3RD Q)

FORM XLB-SUR (Rev. 07/04)
SURPLUS LINES
QUARTERLY INSURANCE PREMIUM SURCHARGE
As Required by West Virginia Code Chapter 33, Article 3, Section 33
and Article 43, Section 6

LICENSE # _____ LICENSEE NAME _____

MAILING ADDRESS _____

CONTACT PERSON AND PHONE NUMBER _____

THE SURCHARGE IS IMPOSED ON THE POLICYHOLDER OF ANY FIRE OR CASUALTY INSURANCE POLICY REPORTED ON STATUTORY PAGE 14 OF THE INSURER'S ANNUAL FINANCIAL STATEMENT. (SURPLUS LINES LICENSEE SHOULD REVIEW FORM XLB-SUR-INST FOR LISTING OF APPLICABLE LINES OF INSURANCE)

- | | | |
|----|---|----------|
| 1. | GROSS PREMIUMS* WRITTEN THIS QUARTER | \$ _____ |
| 2. | LESS PREMIUMS RETURNED FOR CANCELLATION | \$ _____ |
| 3. | NET PREMIUMS WRITTEN THIS QUARTER (LINE 1 – LINE 2) | \$ _____ |
| 4. | LESS PREMIUMS NOT SUBJECT TO 1% SURCHARGE | \$ _____ |
| 5. | TOTAL PREMIUMS SUBJECT TO 1% SURCHARGE | \$ _____ |
| 6. | GROSS SURCHARGE DUE THIS QUARTER (LINE 5 x 1%) | \$ _____ |
| 7. | LESS OVERPAYMENT APPLIED (LETTER ATTACHED) | \$ _____ |
| 8. | NET SURCHARGE DUE THIS QUARTER (LINE 6 – LINE 7) | \$ _____ |

***Gross Premiums should be inclusive of any related finance and service charges.**

Each Surplus Lines Licensee is required to remit policyholder surcharge equal to one percent of the premiums paid by the policyholder during the quarter less any overpayment applied.

PURSUANT TO W. VA. CODE § 33-43-6 (a) AND (e) SURCHARGE RETURN MUST BE FILED EVEN IF THERE IS NO LIABILITY. PAY FULL AMOUNT DUE WITH THIS RETURN.

Please make checks payable to: WEST VIRGINIA INSURANCE COMMISSIONER.

**SIGN
HERE**

Under penalties of perjury, I declare that I have examined this return (including accompanying schedules and statements) and to the best of my knowledge and belief it is true and complete.

Signature of Licensee

Name of Licensee – type or print

Date